Office use Only:

## **Application Form**



Please fill in this form in **BLOCK CAPITALS** and black ink, then send it to the address at the back of this form.

We are unable to consider your application unless all the sections are fully completed.

All persons aged over 18 must fill in their details as the second applicant even if they do not earn an income, unless they are the applicants' child/children.

Joint Applications				
Is this a joint application?		Yes	No 🗆	
What is Applicant 2's relationship to Applicant 1?				
Are either Applicant 1 or Applicant 2 expecting a baby?  If yes, what is the due date?	_	Yes	No 🗆	
Eligibility Statements	Арр	olicant 1	Appli	cant 2
Is the gross (before tax) household income less than £80,000 per annum?	Yes 🗌	No 🗆	Yes	No 🗆
Have you had a home repossessed in the last six years?	Yes	No 🗆	Yes 🗌 I	No 🗆
Have you been declared bankrupt in the last six years?	Yes	No 🗆	Yes 🗌	No 🗆
If yes, has this been discharged?  Date of discharge	Yes 🗌	No 🗆	Yes	No 🗆
Have you had any County Court Judgments in	Yes 🗌	No 🗌	Yes	No 🗆
the last six years? If yes, have these been satisfied? Date of satisfaction	Yes	No 🗌	Yes	No 🗌
Have you failed to keep up loan payments or any form of credit agreement in the last six years?	Yes 🗌	No 🗌	Yes	No 🗆
Are you a council or Housing Association tenant who has been in arrears within the last twelve months?	Yes 🗌	No 🗌	Yes	No 🗆



Personal Details	А	pplicant 1	1	Applicant 2
Gender				
Title				
First Name				
Middle Name				
Surname				
Date of Birth (DD/MM/YY)				
Address Line 1				
Address Line 2				
Town				
County				
Postcode				
Date moved to this area (DD/MM/YY)				
I have a separate postal address	Yes	No 🗆	Yes	No 🗆
If yes, please state full address (including postcode)				
Mobile Telephone				
Home Telephone				
Work Telephone				
Email Address				

Present Housing Circumstances	Applicant 1	Applicant 2
Current Housing Situation: (tick all that apply): Council Tenant Housing Association Tenant Shared Owner Registered Provider Renting from Employer Privately Renting Living with friends/family Council Waiting List Current Home Owner Previous Home Owner Temporary (Local Authority) Other (please specify)		
Are you on a Council Waiting List?	Yes No No	Yes No No
If yes, please state name of Council and your reference number.		
How many bedrooms does your current home have?		
What is your current property type?		
Present Circumstances (tick all that apply): Poor Health Partner of deceased service personnel Poor condition of property Harassment or neighbourhood dispute Threatened with homelessness Relationship breakdown Extreme financial difficulty Overcrowding in present home Job relocation None of the above Other (please specify)		
Do you keep a pet?		
Yes No If yes please spe	cify type	

Who else will be living with you		
Resident 1 – First Name & Surname		
Date of Birth (DD/MM/YY)		
Relationship to main applicant/s		
Annual Income		
Employment Status	Full Time Education ☐ Employed ☐ Unemployed ☐ Other ☐ please specify	Carer □ Housewife/Husband □ Retired □
Home Owner?	Yes No No	
Resident 2 – First Name & Surname		
Date of Birth (DD/MM/YY)		
Relationship to main applicant/s		
Annual Income		
Employment Status	Full Time Education ☐ Employed ☐ Unemployed ☐ Other ☐ please specify	Carer □ Housewife/Husband □ Retired □
Home Owner?	Yes No No	
Resident 3 – First Name & Surname		
Date of Birth (DD/MM/YY)		
Relationship to main applicant/s		
Annual Income		
Full Time Education / Working?	Full Time Education ☐ Employed ☐ Unemployed ☐ Other ☐ please specify	Carer □ Housewife/Husband □ Retired □
Home Owner?	Yes No No	

**NOTE:** Spouse of main applicant must complete the form fully as Applicant 2

Who else will be living with you		
Resident 4 – First Name & Surname		
Date of Birth (DD/MM/YY)		
Relationship to main applicant/s		
Annual Income		
Employment Status	Full Time Education ☐ Employed ☐ Unemployed ☐ Other ☐ please specify	Carer □ Housewife/Husband □ Retired □
Home Owner?	Yes No No	
Resident 5 – First Name & Surname		
Date of Birth (DD/MM/YY)		
Relationship to main applicant/s		
Annual Income		
Employment Status	Full Time Education ☐ Employed ☐ Unemployed ☐ Other ☐ please specify	Carer □ Housewife/Husband □ Retired □
Home Owner?	Yes No No	
Resident 6 – First Name & Surname		
Date of Birth (DD/MM/YY)		
Relationship to main applicant/s		
Annual Income		
Full Time Education / Working?	Full Time Education ☐ Employed ☐ Unemployed ☐ Other ☐ please specify	Carer □ Housewife/Husband □ Retired □
Home Owner?	Yes No No	

**NOTE:** Spouse of main applicant must complete the form fully as Applicant 2

Current Home Owners		App	olicant 1		Applicant 2
Are you on the deeds or mortgage of a property in the UK or abroad?	Yes 🗆	]	No 🗆	Yes 🗌	No 🗆
Please specify the amount of equity you will receive					
Is it the same as your current address?	Yes 🗆	]	No 🗆	Yes	No 🗆
If no, please state full address (including postcode)					
Property type (e.g. house, flat, bungalow)					
How many bedrooms does the property have?					
Schemes					
Which Help to Buy options are you applying for? (tick all that apply):	Shared Ownership  Home Ownership for people with Long-Term Disabilities (HOLD)  Older Persons Shared Ownership (OPSO)  Rent to Buy   Discounted Sale  Shared Equity  Intermediate Rent  Help to Buy Equity Loan				
Have you previously applied for low cost home ownership with <b>bpha</b> or Help to Buy Midlands and London?	Yes	]	No  If yes, sta	ite ref no:	
If you are already registered with another Help to Buy agent, please state which one.					
Where would you like to	live				
Local Authority					
Do you have a Local Connection	nn?				

(i.e. live or work there)

Employment Details	Applicant 1	Applicant 2
Current Employment Status:  Full time employment Part time employment Not employed Self employed Retired Full time education Other (please specify)		
Job Title		
Job Commencement Date (DD/MM/YY)		
Are you permanently employed?	Yes No No	Yes No No
Are you on a fixed term contract?	Yes No No	Yes No No
Job end date (if fixed term)		
Company name of employer		
Address of company (including postcode)		

MOD employees only	А	pplicant 1	Арр	olicant 2
Are you an MOD employee or surviving partner?	Yes	No 🗆	Yes 🗌	No 🗆
Are you the surviving partner of MOD personnel who completed phase one basic training, served over 6 years and who died within the past 12 months?	Yes	No 🗆	Yes	No 🗆
Phase one basic training completed	Yes	No 🗆	Yes 🗌	No 🗆
Time served (in years)				
Type of employment:				
Clinical Staff MOD Police Regular Service Personnel Uniformed Defence Fire Service Other (please specify)				
Phase one basic training completed, over 6 years served and honorably discharged within the last 2 years	Yes	No 🗆	Yes	No 🗆
If yes, have you got a discharge certificate?	Yes	No 🗆	Yes	No 🗆

Income		Applicant 1	Ap	oplicant 2
Gross annual income (before to	ex) £		£	
Please provide details of any additional income e.g. pension, overtime, bonuses, benefits. Ple list each benefit individually belo				
1	£		£	
Monthly $\square$ Fortnightly $\square$ Wee	ekly 🗆			
2	£		£	
Monthly $\square$ Fortnightly $\square$ Wee	ekly 🗆			
3	£		£	
Monthly $\square$ Fortnightly $\square$ Wee	ekly 🗆			
4	£		£	
Monthly $\square$ Fortnightly $\square$ Wee				
5	£		£	
Monthly $\square$ Fortnightly $\square$ Wee			Ľ	
Loans Purpose of loan	Lender Name		Monthly payments	Total amount

Loans	Purpose of loan	Lender Name	Final payment date	Monthly payments	Total amount outstanding
1				£	£
2				£	£
3				£	£
4				£	£

Total joint savings	
Please include any equity expected from the sale of a current property	£

Equality & Diversity	Applicant 1	Applicant 2	
Are you a British or EU/EEA citizen?  If no, do you have Indefinite Leave to Remain?	Yes No No No No	Yes No No No No	
What is your country of origin?  UK National EU National Other			
White British White Irish White Other Mixed White & Black Caribbean Mixed White & Black African Mixed White & Asian Mixed Other Asian/Asian Brit. Indian Asian/Asian Brit. Pakistani Asian/Asian Brit. Bangladeshi Asian/Asian Brit. Caribbean Black/Black Brit. Caribbean Black/Black Brit. Other Chinese Gypsy/Romany/Irish Traveller Other ethnic group Question Refused			
Do you consider any members of your household to be disabled?	Yes No No	Yes No No	
How would you describe your sexuality?  Heterosexual Homosexual/Lesbian Bisexual Question Refused			

Equality & Diversity (continued)	Applicant 1	Applicant 2
How would you describe your religion or religious denomination?  Christian Buddhist Muslim Hindu Jewish Sikh No religion Question Refused Other (please specify)		
Are you related to a current or former Yes No member or employee of <b>bpha</b> , a <b>bpha</b> subsidiary or any other Housing Association?	Yes No com	mittee/board
If yes, please state their name, job title and the organisation they work for:		
Where did you hear about us? (Please supply details, e.g. which newspaper or radio station)		
Do you wish to receive details of affordable homes that may be of interest to you?	Yes No No	
If you have any additional notes for this application form please enter them here.		

## IMPORTANT INFORMATION: PLEASE READ. PLEASE ENSURE THAT YOU SIGN AND DATE THIS FORM BEFORE RETURNING IT

Help to Buy Midlands and London will only process the given personal data of all applicants for the purpose of processing your application for housing and will hold your information in accordance with The General Data Protection Regulation 2016/679 and Data Protection Act 2018

We may also share information for same purposes with other organisations that handle public funds. The information may be used for statistical surveys, which means we may pass this information in confidence to the Department for Communities and Local Government and agencies working on our and their behalf who may contact you.

All information you give us on this form (and information resulting from contact with your landlord and/or employer) may be shared with the same only in relation to this application.

All information you share with Help to Buy Midlands and London is treated in the strictest confidence. Help to Buy Midlands and London in partnership with **bpha** and other Housing Associations, reserve the right to carry out reference checks and may also carry out credit checks with Credit Reference Agencies in relation to the applicants, if necessary. These requests will be recorded on your credit history with the Credit Reference Agency, and a copy will be retained on our files.

We must protect the public funds we handle and so may use the information you have provided on this form to prevent and detect fraud. Under the section 29 (3) of the Data Protection Act 1998 the information may be disclosed for the purposes of crime prevention and detection. Sensitive personal data such as racial or ethnic origin, offences (including alleged offences) and physical and mental disabilities are required under the Equal Opportunities Monitoring statute.

Declaration: It is a criminal offence to knowingly or recklessly make a false declaration or withhold information reasonably required in connection with your application. I/We have read the above and confirm that I/we have provided accurate and up-to-date information relating to my/our application. I/ We understand that if it is found that false information has been given to obtain housing either knowingly or recklessly, appropriate legal action maybe taken by the housing association or local authority and/or seek possession of any leasehold tenancy granted. (Translation service available if required).

For a large print, audio or braille version, please call 01234 791080.

I understand that as a council, housing association or other public sector tenant, I will be required to give up my rented home on the day of completion if I buy or rent a home through any of the housing associations offering homes.

I authorise Help to Buy Midlands and London to pass information to other Help to Buy agents, housing associations, local authorities and other partnering organisations, credit references agencies and to estate agents who may be able to assist in locating properties for applicants.

I authorise Help to Buy agents & partner housing associations to contact me by telephone, text, email or by post.

Signed (Applicant 1)	
Dated	
Signed (Applicant 2)	7
Dated	

Please check you have filled in all sections, otherwise the form will be returned to you. Please provide copies of all documentation as originals cannot be returned.

Please send your completed form to:

Help to Buy Midlands and London

## c/o bpha Limited

Bedford Heights Manton Lane Bedford MK41 7BJ

Tel: 03333 214 044 www.helptobuyagent2.org.uk

## শেয়ার্ড ওনারশীপের (যৌথ মালিকানার) আবেদনের জন্য ফর্ম

এটা বুঝতে সাহায্যের জন্য অনুগ্রহ করে 01234 791081 নম্বরে টেলিফান করুন

ਸਾਂਝੀ ਮਲਕੀਅਤ ਪ੍ਰਾਰਥਣਾ ਫ਼ਾਰਮ ਇਸ ਨੂੰ ਸਮਝਣ ਵਿੱਚ ਮਦਦ ਲਈ ਮਿਹਰਬਾਨੀ ਕਰਕੇ 01234 791082 ਤੇ ਟੈਲੀਫੋਨ ਕਰੋ ।

کے لیے در خو است کا فارم شیئرڈ اونر شپ یعنی مشترکہ ملکیت 0.000 01234 791083 اس کو کھنے شردے لے براہ کر فون کر سے گئی فون نجر

Modulo di domanda per il possesso parziale di una proprieta' Per aiuto a capire questo documento, Telefona 01234 791084. For help to understand this please call 01234 791089.		